



Defining Excellence. Delivering Value. THE TRUST DIFFERENCE.

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TrustSecure™ Group Enrollment Form

The information you provide on this form—including the definition of the group, date of first contribution, etc.—is used for administrative purposes. While we ask for a copy of the collective bargaining agreement/non-represented employee benefits document pages to define the amount that needs to be collected for participants, we will not use other information from the collective bargaining agreement to modify the information on this form. If any of the information on this form changes because of a subsequent collective bargaining/non-represented employee benefits agreement, you will need to provide us with a new form.

The following groups are being enrolled to participate in TrustSecure as agreed by _____ (name of school district) _____ and the WEA Trust through the Contribution Agreement dated _____.

A. Represented Employee Groups

Identify each group and provide a copy of the pages from the relevant Collective Bargaining Agreement that describes the dollar amount that will be contributed and the accrual provision for individuals in the groups listed below.

Represented Employee Group	Date of First Contribution	Frequency (not more than quarterly for benefits established at the time of retirement)	Benefit Accrual Date

B. Nonrepresented Employee Groups*

Identify each group and provide a copy of the pages from the relevant nonrepresented employee benefits document that describes the dollar amount that will be contributed and the accrual provision for individuals in the groups listed below.

Nonrepresented Employee Group	Date of First Contribution	Frequency (not more than quarterly for benefits established at the time of retirement)	Benefit Accrual Date

*Participation by and contributions for nonrepresented groups must comply with nondiscrimination rules.

Employer Name _____

Name of employee filling out form (please print) _____

Date _____



TrustSecure is administered on behalf of the WEA Trust by:

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